European Society of Gastrointestinal Endoscopy (ESGE) Guidelines: flexible enteroscopy for diagnosis and treatment of small-bowel diseases

J. Pohl1, M. Delvaux2, C. Ell1, G. Gay3, A. May1, C. J. Mulder3, M. Pennazio4, E. Perez-Cuadrado5, P. Vilmann6 and the ESGE Clinical Guidelines Committee

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Introduction

Until recently, large parts of the small bowel were not accessible with nonsurgical endoscopic techniques. In this scenario, the advent of video capsule endoscopy and balloon-assisted enteroscopy represented a major breakthrough. Although capsule endoscopy is a safe method that may provide imaging of the entire small bowel, major drawbacks are that biopsy sampling and endoscopic treatment cannot be performed; moreover, in many cases interpretation of nonspecific findings remains a concern.

In contrast to capsule endoscopy, flexible enteroscopy with push enteroscopy or balloon-assisted enteroscopy is labour-intensive and more invasive but allows real-time-controlled observation with the option for tissue sampling and endoscopic treatment. Push enteroscopy was established during the 1980s but due to excessive loop formation it allows only limited visualization of the small intestine. This limitation has been overcome by the invention of balloon-assisted enteroscopy, which may permit imaging of the entire small bowel by threading it onto the overtube, thereby minimizing looping and maximizing insertion. Initially, a double balloon enteroscopy (DBE) system was developed by Yamamoto and colleagues in 2001 [1]. This system has rapidly gained an established role in small-bowel investigation and therapy and is widely applied in clinical practice. Importantly, besides small-bowel endoscopy the DBE technique can be applied for additional indications, for example difficult colonoscopies, for gaining access to the pancreatic and biliary tract in patients with a surgically modified gastrointestinal tract, and access to the stomach in patients after bariatric surgery. Very recently, another balloon-assisted enteroscopy device with only one balloon at the tip of the overtube was introduced as the single balloon enteroscopy (SBE) system.

The present report constitutes a guide to the clinical application of flexible enteroscopy systems (push enteroscopy, DBE, and SBE) in the small bowel, based on published findings as well as personal experience of the authors (Table 1). Recommendations concerning DBE are partially derived from a consensus that was developed during the 2nd International Conference on DBE in Berlin, 14–15 June 2007.

Methods and equipment

Push enteroscopy

Push video enteroscopes are 200–250-cm long (dependent on type and manufacturer), and might be used with a stiff overtube (100–120cm) to prevent looping of the enteroscope in the stomach. Although initial studies have shown an increase in the depth of insertion with the use of an overtube [2, 3], later studies with graded stiffness enteroscopes have questioned the additional value of the overtube [4, 5]. Therefore many units no longer use it in routine practice. Push enteroscopy for the lower digestive tract is not commonly performed, because insertion depth of colonoscopy with ileoscopy appears to be equivalent to lower push enteroscopy [6].

Push enteroscopes are long devices without balloon assistance. Looping of the enteroscope in the stomach and intestine is a major problem during insertion.
Double balloon enteroscopy
The DBE system (Fujinon, Inc., Saitama, Japan) consists of a high-resolution video endoscope with a working length of 200 cm and a flexible overtube. Latex balloons are attached to the tip of the enteroscope and the overtube. The insertion technique is based on alternating “push-and-pull” maneuvers.

Single balloon enteroscopy
Recently, a SBE system was proposed for small-bowel enteroscopy (Olympus, Tokyo Japan). The endoscope (XSIF-Q160Y) consists of a high-resolution enteroscope with a working length of 200 cm. The device is equipped with a 2.8 mm accessory channel, and a transparent overtube with a latex-free balloon attached on its distal part. In contrast to the DBE device, there is no balloon attached at the enteroscope, and therefore stable position of the device has to be maintained by hooking the distal tip of the enteroscope into the small-bowel wall. If deemed necessary, Fujinon DBE devices might also be used in a single balloon technique (if the balloon is not mounted at the tip of the enteroscope). As SBE is a very new technique there was only one peer-reviewed article [7] available at the time of writing. Therefore, if deemed ap-

Table 1  Summary of ESGE guidelines for flexible endoscopy including category of evidence and grading of recommendations (see Table 2)

<table>
<thead>
<tr>
<th>ESGE guidelines for flexible enteroscopy</th>
<th>Category of evidence</th>
<th>Grading of recommendation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Diagnostic efficacy of DBE for mid-gastrointestinal bleeding is superior to push enteroscopy [37, 38]</td>
<td>1b</td>
<td>A</td>
</tr>
<tr>
<td>Diagnostic efficacy of DBE for mid-gastrointestinal bleeding is similar to video capsule endoscopy [42 – 44]</td>
<td>1b</td>
<td>A</td>
</tr>
<tr>
<td>Patients with bleeding sites identified on capsule endoscopy should subsequently undergo flexible enteroscopy for endoscopic treatment [1, 7, 15 – 22]</td>
<td>2b</td>
<td>B</td>
</tr>
<tr>
<td>Flexible enteroscopy is the preferred primary approach in patients with active ongoing mid-gastrointestinal bleeding with high probability of therapeutic interventions</td>
<td>2b</td>
<td>B</td>
</tr>
<tr>
<td>Intraoperative endoscopy should be reserved for patients with persistent significant mid-gastrointestinal bleeding in whom the bleeding source remains undiagnosed by flexible enteroscopy</td>
<td>5</td>
<td>B</td>
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<tr>
<td>Flexible enteroscopy is the preferred primary approach for small-bowel evaluation in patients with suspected stenoses or surgically modified anatomy [23 – 26]</td>
<td>2b</td>
<td>B</td>
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<tr>
<td>The choice of either anal or oral route for the primary procedure depends on the suspected location of pathology within the small bowel (e.g. pathological findings detected by capsule endoscopy or other imaging modalities) [55]</td>
<td>2b</td>
<td>B</td>
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<tr>
<td>Endoscopic balloon dilation of small-bowel fibrostenotic Crohn’s strictures is a valuable therapeutic option [24 – 26]</td>
<td>4</td>
<td>C</td>
</tr>
<tr>
<td>Resection of polyps within the small bowel can be performed with a complication risk similar to that of polyps in the right colon [24, 62 – 63]</td>
<td>4</td>
<td>C</td>
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<tr>
<td>DBE allows endoscopic access to the biliary tree after Billroth II or Roux-en-Y operation [28 – 30]</td>
<td>2b</td>
<td>B</td>
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DBE, double balloon enteroscopy; ESGE, European Society of Gastrointestinal Endoscopy.
appropriate, abstracts from the two major gastroenterology congresses (Digestive disease Week [DDW] and United European Gastroenterology Week [UEGW]) from 2007 are cited. These abstracts report the first preliminary results on the clinical utility of the system in small series [8/C17711].

**Indications for small-bowel flexible enteroscopy**

In large series on push enteroscopy [5,12 – 14], DBE [1,15 – 22], and first reports on SBE [7/C17711,15/C17722], the main indications were suspected or known mid-gastrointestinal bleeding. Flexible endoscopy also proved useful for endoscopic diagnosis and histological confirmation of lesions detected by other imaging modalities [1,7/C17711,15/C17722], and can be considered the first diagnostic step in patients with suspected small-bowel stenosis [23] because capsule endoscopy should be avoided in these cases due to the risk of capsule retention. For nonsurgical interventions in the small bowel, flexible enteroscopy is the mainstay. As well as for hemostasis, flexible enteroscopy is indicated for polyp resections [24], balloon dilation of stenoses [24 – 26], preoperative marking of pathological findings (e.g. tattooing), and removal of foreign bodies [24,27] (e.g. retained capsule endoscope). Push enteroscopy is commonly used for the placement of percutaneous endoscopic jejunostomy if administration of nutrition directly into the small bowel is needed.

Whereas push enteroscopy is mainly reserved for small-bowel endoscopy, balloon-assisted endoscopy might also be applied for other indications. DBE provides safe endoscopic access to the surgically modified gastrointestinal tract, for example endoscopic retrograde cholangiopancreatography (ERCP) after Billroth II or Roux-en-Y operation [28 – 30], and access to the biliary tree or gastric remnant following bariatric surgery [31]. Moreover, there is a growing body of evidence that DBE and SBE might be useful for difficult colonoscopies [32/C17735].

**Contraindications for small-bowel flexible enteroscopy**

Contraindications for flexible enteroscopy are essentially similar to those for conventional upper gastrointestinal endoscopy and colonoscopy. Adhesions are no contraindication but are an obvious limitation to the procedure, as fixed small bowel limits the insertion depth and often causes considerable discomfort to the patient during and after the procedure.

**Role of flexible enteroscopy in rational small-bowel work-up**

**Mid-gastrointestinal bleeding**

Small-bowel bleedings with an origin located between the papilla and the ileocecal valve are defined as mid-gastrointestinal bleeding [36]. The diagnostic yield of push enteroscopy was reported to be in the range of 20% – 80% [12 – 14,37,38]. However, many of the lesions detected with push enteroscopy might be in the range of a standard endoscope [39,40]. A recent meta-analysis showed that push enteroscopy is inferior to capsule endoscopy, with diagnostic yields
For small-bowel bleedings the diagnostic yield of DBE is equivalent to that of capsule endoscopy. The yield of push enteroscopy is inferior to both of these techniques. The higher the probability of endoscopic intervention the more flexible enteroscopy should be considered as the first-line exploration. Although in these cases balloon-assisted enteroscopy might be considered as the first step, push enteroscopy is an easy-to-apply alternative in cases of suspected bleeding in the proximal jejunum or if DBE/SBE is not readily available.

Capsule endoscopy can be considered in patients without suspected stenosis and flexible enteroscopy might be performed if strictures cannot be ruled out. Direct visualization of the stenosis has an important impact on the choice of treatment (medical vs. endoscopic vs. surgical).

No single modality can be regarded as the gold standard for diagnosing or excluding small-bowel Crohn’s disease. In suspected nonstricturing small-bowel Crohn’s disease with normal findings at ileocolonoscopy (including normal histopathological findings) and other imaging modalities, capsule endoscopy should be the first diagnostic step; in cases of known or suspected Crohn’s disease stricture, balloon-assisted enteroscopy is the method of choice to obtain endoscopic and histological confirmation [22]. In established Crohn’s disease, for patients in whom small-bowel disease activity is suspected and significant findings have not been revealed by other modalities, capsule endoscopy can be considered in patients without suspected of 28% and 65%, respectively [41]. Push enteroscopy was also less effective than DBE in two prospective comparative trials [37, 38]. In contrast the diagnostic yield of capsule endoscopy and DBE has been shown to be similar in several comparative studies [42–44]. There are no data reported yet showing how SBE compares to the other small-bowel endoscopic modalities. It is important to note that different yields of endoscopic modalities may not necessarily lead to differences in clinical outcome. As there are no randomized prospective studies on this issue yet, proposed algorithms for work-up of mid-gastrointestinal bleeding are based on feasibility and technical considerations (Fig. 1). In most patients with mid-gastrointestinal bleeding and a low probability of therapeutic intervention, capsule endoscopy can be considered the first diagnostic step. If indicated by the capsule findings, flexible enteroscopy should be applied as a follow-up procedure for targeted endoscopic treatment or for obtaining a histopathological diagnosis. In cases of a negative capsule endoscopy with overt ongoing mid-gastrointestinal bleeding, balloon-assisted enteroscopy should be considered. By contrast, flexible enteroscopy should be the first-line exploration in the following cases: a) in patients with active ongoing bleeding with a high probability of therapeutic interventions; b) in patients with surgically modified anatomy, especially those with an intestinal afferent loop (this cannot be assessed by capsule endoscopy) [31]; and c) in patients with suspected stenosis (clinically or by other imaging modalities). Although balloon-assisted enteroscopy might be considered the first step for most of these cases, push enteroscopy is an easy-to-apply alternative in cases of suspected bleeding in the proximal jejunum or if DBE/SBE is not readily available. There is good evidence for the impact of push enteroscopy on the management of patients with mid-gastrointestinal bleeding [12–14, 45, 46]. Concerning DBE, most published data show a high rate of endoscopic interventions ranging between 35% and 65% [1, 15, 18, 20–22, 24], but there are only preliminary data indicating that DBE-based hemostatic treatment has a positive effect on clinical outcome with significant reductions in recurrent mid-gastrointestinal bleeding and blood-transfusion requirements over a medium- to long-term follow-up period [21, 47].

**Crohn’s disease**

No single modality can be regarded as the gold standard for diagnosing or excluding small-bowel Crohn’s disease. In suspected nonstricturing small-bowel Crohn’s disease with normal findings at ileocolonoscopy (including normal histopathological findings) and other imaging modalities, capsule endoscopy should be the first diagnostic step; in cases of known or suspected Crohn’s disease stricture, balloon-assisted enteroscopy is the method of choice to obtain endoscopic and histological confirmation [22]. In established Crohn’s disease, for patients in whom small-bowel disease activity is suspected and significant findings have not been revealed by other modalities, capsule endoscopy can be considered in patients without suspected
stenosis [48, 49], and balloon-assisted enteroscopy might be performed if strictures cannot be ruled out. Flexible endoscopy is not only useful for diagnosis of obstructive Crohn’s disease but is also essential for the choice of treatment. Direct visualization of the stenosis allows discrimination of patients with active inflammation within the stenotic bowel segment [10, 24–26] who may benefit from medical treatment, and patients with tight fibrotic strictures that need immediate endoscopic or surgical treatment.

Polyposis syndromes
There is no evidence to support routine small-bowel work-up when a diagnosis of familial adenomatous polyposis is first made [50]. The role of capsule endoscopy in surveillance for patients with Spigelman III and IV, who have increased frequency of jejunal and ileal polyps, needs to be determined. Subsequent flexible enteroscopy is only indicated if clinically relevant polyps are detected. Push enteroscopy is reserved for polyps located in the very proximal jejunum. In contrast, in patients with Peutz–Jeghers Syndrome capsule endoscopy should be routinely considered at the time of diagnosis for surveillance of small-bowel polyps. In patients with symptomatic Peutz–Jeghers Syndrome, particularly in those with obscure gastrointestinal bleeding in whom the diagnostic yield of significant polyps appears to be high, balloon-assisted enteroscopy should be considered as the first diagnostic modality.

Small-bowel tumors
The frequency of intestinal tumors in patients with obscure bleeding is reported to range between 5% and 10% [20, 21]. Up to 60% of the tumors are malignant [51]. A recently published consensus on capsule endoscopy stated that capsule endoscopy cannot distinguish benign from malignant lesions or even neoplastic from non-neoplastic ones [50]. Therefore, in patients with suspected small-bowel tumors (e.g. diagnosed by cross-sectional imaging techniques) balloon-assisted enteroscopy should be the first choice because of the ability to take biopsies of suspicious areas for histopathological diagnosis. For the same reason, in cases of refractory celiac disease [52] and for staging of gastrointestinal lymphoma beyond the stomach, balloon-assisted enteroscopy should be the preferred first diagnostic step.

Technical issues

Preparation and handling of devices
In most medical centers flexible enteroscopy of the small bowel constitutes a two-person procedure. Although compared with balloon-assisted enteroscopy push enteroscopy has the major disadvantages of limited insertion depth and restriction to the oral approach, there are three important benefits: a) there is no need to set up a special system (including a pump control system); b) the stiff push enteroscopy overtube is dispensable, therefore avoiding extra costs; and c) the procedure time is significantly shorter compared with balloon-assisted enteroscopy [38]. For DBE and SBE, the time required for setting up the systems appears to be similar.

Intestinal preparation and prokinetics
For balloon-assisted enteroscopy using the retrograde approach patients should have a full bowel preparation with some of the standard bowel preparations. For push enteroscopy and anterograde balloon enteroscopy a minimum of 10 hours fasting is warranted (small amounts of clear fluids are allowed until 4 hours before the procedure). There are insufficient data concerning the value of additional bowel preparation for anterograde balloon-assisted enteroscopy. However, in selected patients with known slow small-bowel transit time (e.g. patients with diabetes), bowel preparation is useful.

Sedation
In most cases of push enteroscopy and anterograde or retrograde balloon-assisted enteroscopy, conscious sedation is sufficient. For anterograde balloon-assisted enteroscopy deep monitored sedation (e.g. with propofol) or general anesthesia with intubation is widely accepted. For retrograde balloon-assisted enteroscopy, conscious sedation as for colonoscopy is sufficient in most cases. During withdrawal of the endoscope and during therapeutic interventions, spasmolytics might improve visualization of the small-bowel mucosa by reducing motility of the small bowel.
Insufflation of CO\textsubscript{2} is safe, reduces patient discomfort and might significantly improve intubation depth.

**Insufflation of gas**

As balloon enteroscopies are lengthy procedures, large volumes of air are usually insufflated leading to significant distension of the small bowel. Indeed, one of the main technical challenges of DBE is the formation of distended bowel loops and acute angulations with increasing amounts of gas intraluminally. Carbon dioxide (CO\textsubscript{2}), unlike air, is rapidly absorbed from the bowel. Preliminary data indicate that bowel insufflation with CO\textsubscript{2} instead of air enhances patient comfort and decreases the need for sedation [53]. Indeed, a recent randomized, double-blind trial showed that insufflation with CO\textsubscript{2} is safe, reduces patient discomfort, and significantly improves intubation depth [54]. However, these results need to be confirmed by other studies before CO\textsubscript{2} can be recommended as the standard insufflation gas in balloon enteroscopy.

**Determination of the primary insertion route**

The choice of either anal or oral route for the primary procedure depends on the suspected location of pathology within the small bowel. In cases in which balloon-assisted enteroscopy is performed secondary to pathological findings at capsule endoscopy, capsule endoscopy can obviously indicate the route for balloon-assisted enteroscopy, thus avoiding double procedures [55]. The locations of findings are assessed from the time axis of the capsule endoscopy recording between the pylorus and cecal entry [location in the upper two-thirds according to the capsule endoscopy recording indicates balloon-assisted enteroscopy via the oral route, in the lower third via the anal approach [55]].

**Procedural issues**

**Performance of small-bowel flexible enteroscopy modalities: insertion depth and procedure times**

The small intestine in human adults is over 5 m in length [56]. Due to the absence of true landmarks in the small bowel, insertion depth is difficult to assess. At DBE the insertion depth of the endoscope into the small bowel can be estimated by recording the “net” advancement of the endoscope for each push and pull maneuver on a standardized documentation sheet [57]. For SBE this might not be feasible, because the angulated tip of the endoscope during the pull maneuver obstructs the view.

Push enteroscopy can definitely not evaluate the nonoperated small bowel in its entire length, and reported mean postpyloric insertion depth from the oral route range between 40 cm and 120 cm [37, 38, 58]. Although with DBE, total enteroscopy via the antegrade approach alone can be performed in ~5% of patients, complete enteroscopy by a combination of the antegrade or retrograde approaches may be achieved in 40% - 80% of cases [16, 18, 20, 22]. Preliminary reports suggest that complete enteroscopy with the combined approach might also be achieved with SBE [7, 10 - 11]. Ongoing randomized trials are investigating whether rates of complete enteroscopy with SBE are comparable to those of DBE. Regardless of the balloon-assisted device used, when the combination of antegrade or retrograde procedures is planned, it is recommended that a tattoo and/or marking-clip is placed at the deepest point of insertion as a mark to assist in confirming total enteroscopy during the subsequent procedure from the opposite direction. Unless an emergency dictates otherwise, the procedure from the opposite direction should ideally be performed one or a few days later because of concerns about residual air in the intestinal lumen.

Concerning the procedure time, comparative studies have shown that the mean examination time for push enteroscopy is significantly shorter, requiring approximately half the time of DBE procedures [37, 38]. In preliminary results exploration times for antegrade and retrograde SBE appear to be similar to DBE [7 - 11].

**Fluoroscopic control in small-bowel flexible enteroscopy**

Although published data concerning the real impact of fluoroscopy are not yet available, fluoroscopy appears to be used by most endoscopists for flexible enteroscopy when no further progress can be made. For DBE, less fluoroscopy is used with increasing experience [19], and some centers report application of fluoroscopy in less than 10% of DBE procedures. For some patients with surgically modified anatomy and for those undergoing therapeutic procedures such as ERCP or dilations, flexible enteroscopy usually requires fluoroscopic guidance.
Endoscopic treatment: options and limits

Due to the length of the endoscopes and loop formation within the small bowel, advancement of devices through the working channel might be troublesome. In these cases, straightening of the endoscope and lubrication of the working channel (e.g. with silicon oil), is recommended to facilitate insertion of devices through the working channel.

Endoscopic resections within the small bowel

Although endoscopic resections in the proximal small bowel can be performed by push enteroscopy and balloon-assisted enteroscopy, balloon-assisted devices may achieve a more stable position due to balloon anchoring of the overtube in a dedicated distance from the lesion. Prior to endoscopic resection in the small bowel, submucosal injection may be helpful [24]. The majority of endoscopists use a diluted epinephrine–saline solution. However, no data exist on the real value of injection prior to endoscopic resection in the small bowel. For large polyps with a broad base or thick stalk, piecemeal resection is in general recommended to lower the complication risk.

Exploration and balloon dilation of small-bowel strictures

Balloon-assisted enteroscopy offers not only endoscopic and histopathological diagnosis but also exploration and endoscopic treatment of small-bowel strictures. Characterization of the anatomy of the stricture can be obtained easily with a selective enterolysis. Fistulas, not uncommon near Crohn’s disease stenoses, can be excluded. Short-segment fibrostenotic Crohn’s disease strictures without significant angulation or inflammation are amenable to endoscopic balloon dilation with push enteroscopy, DBE [24–27], and SBE [10]. Endoscopic devices with an accessory channel of 2.8 mm allow placement of a standard balloon dilator through the scope for dilation under endoscopic control. In contrast, balloon dilation with devices with smaller accessory channels is performed under fluoroscopic guidance over a wire through the overtube after removal of the enteroscope. Although both procedures appear to be safe and effective for strictures, the outcome should be evaluated in large prospective multicenter trials.

Hemostatic treatment

Most sources of small-bowel bleeding are sufficiently treated by argon plasma coagulation or injection of saline/epinephrine solution [24]. Devices for argon plasma coagulation and injection can be introduced easily through the working channel of all available push enteroscopy, SBE, and DBE devices. Metal clip devices can be introduced through endoscopes with working channels of at least 2.8 mm. However, clipping of bleeding small-bowel lesions should be reserved for selected cases with Forrest Ia bleeding or bleedings that cannot be otherwise managed.

Complications

Push enteroscopy is a safe procedure and serious complications are reported in less than 1% of procedures [43–46,58]. However, particularly with the use of a stiff overtube, mucosal stripping [59], duodenal perforation [60], pancreatitis and Mallory–Weiss tear [61] have been reported. For DBE, large surveys have shown that the complication rate of diagnostic procedures is low (0.4%–0.8%) [62,63]. In diagnostic procedures via the anterograde approach, pancreatitis is the most severe complication [62,64]. The overall complication rate of therapeutic DBE is about 3%–4% (perforation, bleeding). However difficult therapeutic endoscopic procedures (e.g. resection of large polyps) may increase the risk to 10% [62,63]. Concerning SBE, in the first small series [7–11], no serious complications were reported. However, further large studies are required to determine whether the pull maneuver with angulated tip of the endoscope without an inflated protecting balloon is a safe procedure.
Conclusions

Endoscopic examination of the small bowel has dramatically improved with the advent of capsule enteroscopy and later by balloon-assisted enteroscopy. Both techniques are now available in clinical practice and fruitfully complement each other. DBE enables endoscopists to perform the same therapeutic procedures as in gastroscopy or colonoscopy. It remains to be determined whether SBE provides diagnostic and therapeutic efficacy comparable to DBE. It is likely that the indications for DBE procedures will expand further in the future, and that novel uses of the balloon-assisted techniques will be established. Finally, clinical outcome studies as well as cost-effectiveness analyses for the diverse indications are needed.

European Society of Gastrointestinal Endoscopy (ESGE) Clinical Guidelines Committee

Co-Chairmen: Spiros D. Ladas (Greece), Rainer Schoeffl (Austria)
Members: Simon Bar Meir (Israel), Miguel Munoz-Navas (Spain), Thierry Ponchon (France).

Competing interests: None

Institutions
1 Department of Internal Medicine II, Dr Horst Schmidt Kliniken, Wiesbaden, Germany
2 CHU de Nancy, Vandoeuvre les Nancy, France
3 Department of Gastroenterology, VU Medisch Centrum, Amsterdam, The Netherlands
4 Division of Gastroenterology 2, San Giovanni A.S. Hospital, Turin, Italy
5 Small Bowel Unit, Hospital Morales Meseguer, Murcia, Spain
6 Gentofte University Hospital, Hellerup, Denmark

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