Comparison of the Radiologic, Morphometric, and Clinical Outcomes between Kinematically and Mechanically Aligned Total Knee Arthroplasty: A Propensity Matching Study

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Abstract

The purpose of this study was to compare radiologic, morphometric, and clinical outcomes between kinematically aligned (KA) and mechanically aligned (MA) total knee arthroplasty (TKA) in Korean patients. Overall, 168 patients who underwent primary TKA were retrospectively reviewed, and propensity matching (age, sex, and body mass index) was performed as 1:3 ration (KA TKAs [n = 42]: MA TKAs [n = 126]). Joint-line orientation angle (JLOA), coronal and axial alignments of implants, hip–knee–ankle (HKA) angle, and patellar tilt angle were assessed using full-length standing radiograph, axial computed tomography (CT) scan, and plain radiographs. Morphometric assessment was performed by analyzing the intraoperative measurement of the femoral cut surface and femoral components fitting in five zones. Clinical outcomes more than 2 years of follow-up were evaluated with the Knee Society (KS) knee and functional scores, Western Ontario and McMaster Universities Osteoarthritis Index (WOMAC) scores, and the Short-Form Health Survey (SF-36). In radiologic results, JLOA was more parallel to the floor in KA TKAs (KA: medial tilt 0.9 ± 1.5 degrees; MA: lateral tilt 1.7 ± 1.5 degrees, p < 0.05), and patellar tilt angle was closer to preoperative status after KA TKA (KA: 2.0 ± 1.6 degrees; MA:0.3 ± 1.2 degrees, p < 0.05). HKA angle and rotational mismatch were similar between two groups. In morphometric analysis, entire overhang of anterior femoral cutting surface was reduced in KA TKA compared with MA TKA (KA: 11.7 ± 6.2 mm; MA: 14.4 ± 5.9 mm, p < 0.05). However, both of MA and KATKAs showed underhang in mediolateral dimension without difference. There were no significant differences in clinical scores between two groups. KA TKA showed more parallel JLOA to floor, closer patellar tilt to preoperative status, and better anterior flange fitting that can reproduce more natural knee kinematics compared with MA TKA. Although clinical outcomes assessed by conventional evaluating tools were similar between two groups, further evaluation focusing on the patellofemoral symptoms or unawareness of TKA is necessary to clarify the clinical benefit of KA TKA.
Mechanical alignment is regarded as the current standard for the restoration of coronal alignment in total knee arthroplasty (TKA) and transepicondylar axis is generally accepted as a reliable landmark for the femoral component rotation.\(^1,2\) Regarding tibial component rotation, it is determined by several landmarks or axes including tibial anterior curved cortex and tibial tuberosity because there is lacking in consensus.\(^3\) The concept of anatomic restoration has gained interest in the form of kinematically aligned (KA) TKA. KA TKA corrects the arthritic deformity to correspond to the constitutional alignment of the patient, restoring the natural articular surface, and the laxities of the knee.\(^4,5\) Comparative studies between KA and mechanically aligned (MA) TKAs have shown that clinical outcomes of KA TKA were similar or better than those of MA TKA at early- to mid-term follow-up.\(^6\) Limb and knee alignments were similar to those of MA TKA, and component alignment of KA TKA showed slightly more varus in the tibial component and slightly more valgus in the femoral component.\(^7\) However, studies on the difference in axial rotation, and patellofemoral relation between MA and KA TKAs are limited.

Matching the patient’s anatomy with TKA component was the goal of arthroplasty to achieve optimal results.\(^8,9\) The anthropometric measurement of distal femur cutting surface may be changed according to the alignment profile characteristics of KA and MA TKA. Especially, anterior cutting surface could be definitely different because they have different concepts in rotational alignment. While MA TKA encourage external rotation of the femoral component based on the transepicondylar axis, KA TKA insists neutral rotation of the femoral component. However, anthropometrical comparison between MA and KA TKAs are also rarely investigated yet. Therefore, it is necessary to evaluate whole alignment changes including coronal, sagittal, and axial planes on both MA and KA TKAs, and it is also sure to know how they produce different morphometries on the cutting surface.

The purpose of this study was to compare radiologic, morphometric, and clinical results between KA and MA TKAs in Asian patients. The hypotheses of this study were alignment profiles and morphometry of the femoral cutting surface between KA and MA TKAs would be different and this will produce different radiologic, morphometric, and clinical results.

### Materials and Methods

#### Patients

We retrospectively reviewed 396 patients who underwent primary TKA at our institution between March 2017 and February 2018. The inclusion criteria were limited to patients with varus osteoarthritis (OA) of the knee with mild flexion contracture and varus deformity. The exclusion criteria were as follows: (1) OA with valgus deformity, (2) severe varus deformity (hip–knee–ankle [HKA] angle >15 degrees) or flexion contracture (>20 degrees), (3) bone defects more than 5 mm, (4) conversion TKA following osteotomy or unicompartamental knee arthroplasty, and (5) revisional TKAs. Fourteen knees were excluded based on the exclusion criteria. Then, considering the KA and MATKAs' incidence in our clinic, 1:3 propensity matching was performed based on the age, sex, and body mass index (BMI). Finally, a total of 168 patients (42 KA TKAs and 126 MA TKAs) were enrolled in this study, and evaluated using radiologic, morphometric, and clinical results with a minimum 2-year follow-up (Fig. 1). This study was approved by the institutional review board of our institution.

#### Radiological Evaluation

Radiological evaluations were performed preoperatively and postoperative 1 year. Coronal alignment parameters including HKA angle, varus/valgus angle of the femoral and tibial components, and joint-line orientation angle (JLOA) in relation...
to the floor were analyzed with standing long-leg anterior–posterior (AP) radiographs obtained at the patellar facing forward position (Fig. 2). To evaluate patellofemoral relationship, patellar tilt angle was measured on axial plain radiograph.

Rotational alignment of the femoral and tibial components and mismatch angle between the long axes of the two components were measured on postoperative axial computed tomography (CT) scans. Femoral component rotation was defined as the angle between the transverse axis of femoral component and the surgical transepicondylar axis. The rotation of the tibial component was defined as the angle between the line that connects the geometric center of the tibial plate and the medial margin of the tibial tuberosity and AP axis (Fig. 3). Rotational mismatch was measured as the angle between AP axes of the femoral and tibial components. Tibial component rotation and rotational mismatch was measured by overlapping of the two axial transparent CT images (Fig. 4). To evaluate intra- and interobserver reliabilities of the radiological assessment, two orthopaedic surgeons measured all radiological parameters twice with intervals of 6 weeks.

**Morphometric Analysis**

Morphometric assessment was performed by analyzing the intraoperative measurement of the femoral cut surface, and femoral components fitting in five zones. Measurements for zones A and B were defined as length of anterior medial (LAM) and length of anterior lateral (LAL) condyles. The measured distance was the perpendicular distance from the anterior cut surface to the most proximal point of the resected surfaces. Zones A and B were related with the morphometry of the anterior cut surface. Anterior flange width (AFW, zone C) was measured to evaluate anterior

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**Fig. 2** Measurement of tibial component rotation: (A–C) tibial component rotation was defined as the angle between the line that connects geometric center of tibial plate and medial margin of tibial tuberosity (TAP) and anterior–posterior axis of tibial component (tcAP). Internal rotation (–), external rotation (+). Dotted line in (C) represents orientation of ground (G). GC, geometric center; maF, mechanical axis of femur; maT, mechanical axis of tibia; mTT, medial margin of tibial tuberosity; tAP, AP axis of tibia; tcAP, AP axis of tibial component.
flange mediolateral dimension. Middle mediolateral width (MML, zone D) and posterior medial–lateral width (PML, zone E) were related to the distal cutting surface (► Fig. 5).

The dimensions from each zone were compared with the corresponding dimension of the prosthesis supplied by the manufacturer. The difference between the prosthesis dimension and the actual femoral dimension was deemed positive when there is oversizing, and negative when undersized.

Sum of cut surface–prosthesis difference in zones A and B was also measured to evaluated entire fitting of anterior flange between two groups. All measurements were performed by a single senior surgeon with the consensus of fellows during the operation.

Clinical Evaluation

Preoperatively and minimum 2 years postoperatively, clinical results were rated using the Knee Society (KS) knee and functional scores, Western Ontario and McMaster Universities Osteoarthritis Index (WOMAC) scores, and the Short-Form Health Survey (SF-36). Range of motion (ROM; flexion contracture and maximum active flexion angle) was evaluated preoperatively and postoperatively at 6 months, 1 year, and 1-year interval thereafter. All clinical evaluations were performed by physical assistant who was blinded to the operation.

Surgical Technique

All TKAs were performed by a single surgeon who had more than 10 years’ experience of TKA. In all patients, Persona knee implants (Zimmer Biomet, Warsaw, IN) were used with the cement fixation technique. The patella was resurfaced selectively depending on the arthritic status and thickness of the patella.

For KA TKA, there was minimal release of the deep medial collateral ligament (MCL). All procedures regarding bone resection was performed based on the Howell's KA TKA technique using conventional instrument. To make equal 9-mm cuts of the medial and lateral distal femur including the cartilage thickness, cartilage wear on the medial distal femoral condyle was judged and full-thickness wear was regarded as 2 mm and partial thickness as 1 mm with a saw thickness of 1 mm. After additional 1- or 2-mm sim was attached to the medial surface of distal cutting guide, distal femur was resected locating the cutting guide parallel to the
joint line. Adjustment of intramedullary guide angle based on the preoperative measurements on long-leg radiograph and wide proximal reaming enabled distal cutting guide to contact both sides of distal femur simultaneously. To verify the cutting accuracy, thickness of resected bone was measured using digital caliper (Table 1). The rotational axis of tibia was determined as the AP axis of the lateral tibial plateau and tibial cutting was performed to make equal 9-mm cutting of medial and lateral tibial plateau considering cartilage wear and 7 degrees of posterior slope. The femoral component rotation and size were determined using posterior referencing system. Tibial rotation was determined posterior slope. Femoral AP cutting was performed with 1.5 degrees externally in all cases. Tibial bone was also resected to mechanical axis and femoral component was rotated 3-degrees; MA: lateral tilt 1.7 degrees, MA: 0.9 degrees, MA: 1.2 degrees, MA: 0.35; – Fig. 6).

In rotational alignment, both of the femoral and tibial components were rotated more internally in KA TKA than in MA TKA (femur, KA: internal rotation [IR] = 1.1 ± 1.4 degrees, MA: external rotation [ER] = 0.5 ± 1.7 degrees, p < 0.05/tibia, KA: 3.85 ± 3.2 degrees, MA: 5.32 ± 3.4 degrees, p < 0.05). However, there was no significant difference in rotational mismatch angle between the two components (KA: 1.1 ± 1.4 degrees, MA: 0.9 ± 1.2 degrees, p = 0.35; – Table 3).

Table 1 Thickness of tibial and femoral bone cuts during kinematically aligned total knee arthroplasty

<table>
<thead>
<tr>
<th></th>
<th>Thickness of bone cut (mm)</th>
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<tbody>
<tr>
<td>Tibia</td>
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<tr>
<td>Medial</td>
<td>5.4 ± 1.8</td>
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<tr>
<td>Lateral</td>
<td>7.9 ± 1.7</td>
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<tr>
<td>Distal femur</td>
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<tr>
<td>Medial</td>
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<tr>
<td>Lateral</td>
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<td>Posterior femur</td>
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<td>Medial</td>
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Table 2 Comparison of preoperative demographic data between two groups using propensity matching

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<th>KA (n = 42)</th>
<th>MA (n = 126)</th>
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<td>Mean age (y)</td>
<td>70.30 ± 5.06</td>
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<td>0.937</td>
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<td>Sex (M:F)</td>
<td>2:40</td>
<td>9:117</td>
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<tr>
<td>Laterality (right/left)</td>
<td>20/22</td>
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<td>Body mass index (kg/m²)</td>
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<td>HKA angle</td>
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<td>KS score knee</td>
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Abbreviations: F, female; HKA, hip–knee–ankle; KA, kinematically aligned; KS, Knee Society; M, male; MA, mechanically aligned; MCS, mental component summary; PCS, physical component summary; ROM, range of motion; SF, Short Form; WOMAC, Western Ontario and McMaster Universities.

Note: Values are presented as mean ± standard deviation. The statistical significance was set at p < 0.05.

Results

The inter- (kappa = 0.831) and intraobserver (kappa = 0.859) reliabilities were good. There were no significant differences in terms of demographics and preoperative clinical scores (Table 2). Preoperative varus deformity and range of motion were not different between two groups by propensity matching. The mean follow-up periods were 28 ± 3.5 months at KA TKA group and 28 ± 4.2 months at MA TKA group.

Radiological Results

In coronal plane, femoral component of KA TKAs were implanted with more valgus position compared with MA TKAs (KA: valgus 2.5 ± 2.0 degrees; MA: varus 0.8 ± 1.8 degrees, p < 0.05). On the contrary, tibial component of KA TKAs were implanted with more varus position compared with MA TKAs (KA: varus 2.5 ± 1.5 degrees; MA: varus 0.1 ± 1.6 degrees, p < 0.05). However, there was no difference between two groups in the HKA angle that presented the entire coronal limb alignment (KA: varus 0.5 ± 2.4 degrees; MA: varus 1.3 ± 2.1 degrees, p = 0.163). JLOA was more parallel to the floor in KA TKAs compared with MA TKAs (KA: medial tilt 0.9 ± 1.5 degrees; MA: lateral tilt 1.7 ± 1.5 degrees, p < 0.05; – Fig. 6).

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Patellar-resurfacing ratio were comparable between KA and MA groups (KA: 40.5%, MA: 42.9%). On axial plain radiograph, the patella was tilted more laterally in KA TKA than in MA TKA. However, patellar tilt angle was more close to preoperative status after KA TKA than after MA TKA (KA: 2.0 ± 1.6 degrees MA: 0.3 ± 1.2 degrees – Fig. 7).

**Morphometric Results**

The average length of distal femoral cutting surface increased in transitioning from zone A to zone E. Our results show that the maximal length of zone B (LAL) was longer than the length of zone A (LAM) in both of MA and KA groups. However, KA TKA showed longer zone A dimension (KA: 14.8 ± 4.1 mm; MA: 10.1 ± 4.1 mm, p < 0.05) and shorter zone B dimension (KA: 21.9 ± 5.1 mm; MA: 23.4 ± 5.0 mm, p < 0.05) compared with MA TKA. There were no statistically significant differences between MA and KA TKA groups in the zones C, D, and E. When analyzing mean difference between implant and distal femoral cutting surface of the 168 knees, zones A and B showed overhang both of MA and KA groups. However, KA TKA showed shorter mean difference of zone A and implant (KA: 3.1 ± 4.3 mm; MA: 7.2 ± 4.3 mm, p < 0.05) and longer mean difference of zone B and implant (KA: 8.6 ± 4.1 mm; MA: 7.2 ± 4.0 mm, p < 0.05) compared with MA TKA. Considering entire anterior cut surface overhang, KA showed better anterior flange fitting than MA TKA (KA: 11.7 ± 6.2 mm; MA: 14.4 ± 5.9 mm, p < 0.05).

Zones C, D, and E showed underhang both of MA and KA groups. There were no statistically significant differences between MA and KA TKA groups in the zones C, D, and E (Table 4).

**Clinical Results**

At the final follow-up, there was no significant difference in KS knee score and KS function score between KA and MA TKA (KS knee, KA TKA: 82.1 ± 6.4, MA TKA: 80.2 ± 6.7, p = 0.529/KS function, KA TKA: 85.0 ± 7.5, MA TKA: 82.7 ± 6.4, p = 0.471). The WOMAC score and SF-36 score were also similar between two groups (WOMAC, KA TKA: 20 ± 7.9, MA TKA: 16 ± 7.6, p = 0.428/SF-36, KA TKA: 83.1 ± 6.3, MA TKA: 83.5 ± 8.2 p = 0.921). For ROM, KA TKA showed increased flexion angle only at postoperative 3 months compared with MA TKA (KA: 134.2 ± 10.3 degrees; MA: 129.1 ± 10.5 degrees, p = 0.038). However, there was no difference in ROM between the two groups at postoperative 1 year. In all groups, there were no complications including implant loosening or infection and problematic instability that required revision surgery during the follow-up (Table 5).

Discussion

The principal finding of this study was that KA TKA showed (1) more parallel joint line to the floor with femoral component valgus and tibial component varus, (2) closer patellar tilt to the preoperative status, and (3) more proper fitting of the anterior flange, compared with MA TKA.
However, regardless of these differences, there was no significant difference in clinical outcomes between the two groups. Therefore, our hypotheses were partially adopted and partially declined.

Similar to recent meta-analyses that compared KA and MA TKAs, our study showed more valgus femoral component and more varus tibial component with comparable HKA angle in KA TKA. These results could be explained by the native orientation of the distal femur and the proximal tibia. Normal value of mechanical lateral distal femoral angle and medial proximal tibial angle were known to be 88 and 87 degrees, respectively. Therefore, a femoral component valgus of 2.5 degrees and tibial component varus of 2.5 degrees in our KA TKA could closely reproduce native orientation of the distal femur and proximal tibia. In this study, femoral valgus and tibial varus orientation in KA TKA resulted in more parallel joint line to the floor compared with MA TKA. Similar results were observed in studies by Ji et al. and Matsumoto et al. that compared postoperative JLOA between KA and MA TKA. Considering that JLOA of healthy patient is 0.3 ± 2.0 degrees in the study by Victor et al. and 0.2 ± 1.1 degrees in the study by Ji et al., KA TKA seems to reproduce joint-line orientation more closely to prearthritic status compared with MA TKA.

Another important finding in this study was that KA TKA showed more internally rotated femoral and tibial components with similar rotational mismatch compared with MA TKA. Nedopil et al. have also reported that incidence of rotational mismatch between femoral and tibial components in KA TKA is less frequent than in MA TKA. This finding could be related with the results of the intraoperative kinematic study by Maderbacher et al. that reported more natural rotational movement of KA TKA compared with MA TKA. Besides rotational alignments of the tibial and femoral components, various factors could affect rotational movement of tibia after TKA. Therefore, further studies were necessary to clarify the relationships between rotational alignments of components and rotational movement of tibia.
In the evaluation of patellofemoral kinematics, patella tilt angle was increased in KA TKA compared with MA TKA. However, patellar tilting angle in KA TKA was closer to preoperative status rather than that of MA TKA. Although more internal rotation of femoral component in KA TKA could increase the risk of patellofemoral maltracking theoretically, recent studies on patellofemoral kinematics between KA and MA TKAs have reported the results against this assumption. Keshmiri et al. reported more physiologic patellar kinematics in KA TKA compared with MA TKA similar with our results in patellar tilting pattern. In a study by Koh et al. KA TKA restored patellar kinematics closer to normal knee compared with MA TKA. Different tibiofemoral kinematics or more laterally positioned distal trochlear groove in KA TKA could be the reason of this phenomenon, and further study is necessary to clarify this assumption.

The anthropometric measurement of distal femoral cutting surface might be changed according to characteristics of KA and MA. These results may be due to the relative internal rotation of femoral components in KA TKA and use of the posterior referencing system. MA TKA showed a clear grand piano sign, whereas KA TKA was closer to the butterfly sign. There was no statistically significant difference in zones C, D, and E; however, the length of distal femoral cutting surface tended to be longer than MA TKA in KA TKA. These results were due to the valgus cutting of the distal femoral condyle in KA TKA. In terms of mean difference between implant and distal femoral cutting surface, zone A showed KA TKA that was less overhang than MA TKA and zone B showed KA TKA that was more overhang than MA TKA. These results are also due to the relative internal rotation of femoral components in KA TKA. There was no statistically significant difference in zones C, D, and E; however, the mean difference between implant and distal femoral cutting surface tended to more underhang than MA TKA in KA TKA. These results were also due to the valgus cutting of the distal femoral condyle in KA TKA.

Limitations
This study has some limitations. First, in this study, KA and MA TKAs were performed using posterior and anterior referencing system, and referencing system can affect anterior femoral cut configuration. However, there was no definite notchling or overstuffing case in MA TKA. Therefore, we believe that the effect of different referencing system may be minimal in this study. Second, all MA TKAs were performed with posterior stabilizing design. Therefore, the result of this study can be different from the comparison between KA and MA TKAs with cruciate retaining prostheses. However, considering that bone cutting was performed with identical surgical technique without influence of posterior cruciate ligament status in all groups, comparison of coronal and rotational alignment can be interpreted as difference between KA and MA TKAs. Third, our analysis was restricted to the alignment and morphologic analysis and other aspects, such as biomechanics and longevity, were not considered. Our follow-up period is short to discuss long-term survival and longevity.

Conclusion
KA TKA showed more parallel JLOA to floor, closer patellar tilt to preoperative status, and better anterior flange fitting that can reproduce more natural knee kinematics compared with MA TKA. Although clinical outcomes assessed by conventional evaluating tools were similar between two groups, further evaluation focusing on the patellofemoral symptoms or unawareness of TKA is necessary to clarify the clinical benefit of KA TKA.

Funding
None.

Conflict of Interest
None declared.

References
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