The 4S-AF Scheme (Stroke Risk; Symptoms; Severity of Burden; Substrate): A Novel Approach to In-Depth Characterization (Rather than Classification) of Atrial Fibrillation

Tatjana S. Potpara, Gregory Y. H. Lip, Carina Blomstrom-Lundqvist, Giuseppe Boriani, Isabelle C. Van Gelder, Hein Heidbuchel, Gerhard Hindricks, Alan John Camm

1 School of Medicine, University of Belgrade, Belgrade, Serbia
2 Cardiology Clinic, Clinical Centre of Serbia, Belgrade, Serbia
3 Liverpool Centre for Cardiovascular Science, Liverpool Heart and Chest Hospital, University of Liverpool, Liverpool, United Kingdom
4 Department of Clinical Medicine, Aalborg University, Aalborg, Denmark
5 Department of Medical Science, Uppsala University, Uppsala, Sweden
6 Cardiovascular Division, Department of Biomedical, Metabolic and Neural Sciences, University of Modena and Reggio Emilia, Modena University Hospital, Modena, Italy
7 University Medical Center Groningen, University of Groningen, Groningen, The Netherlands
8 University Hospital Antwerp, Antwerp University, Antwerp, Belgium
9 Department of Cardiology and Electrophysiology, University Clinic of Heart Center Leipzig, Leipzig Heart Institute, Leipzig, Germany
10 St. George’s University of London, London, United Kingdom

Address for correspondence: Tatjana S. Potpara, MD, PhD, Cardiology Clinic, Clinical Centre of Serbia, Visegradska 26, 11000 Belgrade, Serbia (e-mail: tatjana.potpara@med.bg.ac.rs; tanjapotpara@gmail.com).

Abstract

Atrial fibrillation (AF) is a complex condition requiring holistic management with multiple treatment decisions about optimal thromboprophylaxis, symptom control (and prevention of AF progression), and identification and management of concomitant cardiovascular risk factors and comorbidity. Sometimes the information needed for treatment decisions is incomplete, as available classifications of AF mostly address a single domain of AF (or patient)-related characteristics. The most widely used classification of AF based on AF episode duration and temporal patterns (that is, classification to first-diagnosed, paroxysmal, persistent/long-standing persistent, and permanent AF) has contributed to a better understanding of AF prevention and treatment but its limitations and the need for a multidimensional AF classification have been recognized as more complex treatment options became available. We propose a paradigm shift from classification toward a structured characterization of AF, addressing specific domains having treatment and prognostic implications to become a standard in clinical practice, thus aiming to streamline the assessment of AF patients at all health care levels facilitating communication among physicians, treatment decision-making, and optimal risk evaluation and management of AF patients. Specifically, we propose the 4S-AF structured pathophysiology-based characterization of AF.
Introduction

Ever since the term *auricular fibrillation* was coined in 1909,¹ the understanding of atrial fibrillation (AF) leading to important developments for its management has been constantly evolving, with great improvements having been achieved in the last few decades.²,³ The more we learn about AF and its interaction with underlying comorbidity, realizing that it is not just the arrhythmia but also underlying comorbidities that determine outcome,⁴ the greater is our ability to characterize the clinical profile of each patient to provide information relevant for optimal management decisions.

Currently, international AF guidelines and consensus documents list multiple classifications of AF (►Table 1),⁵⁻⁹ each classification addressing a single domain of AF (or patient)-related characteristics. Although these classifications have been gradually evolving toward better precision and clinical utility,¹⁰ they separately address specific features relevant for the arrhythmia, the patient or the clinical setting in which AF occurs. Lack of integration becomes burdensome and sometimes the information needed for treatment decisions is incomplete.

The most widely used classification of AF based on AF episode duration and temporal patterns (that is, the 3-P classification to first-diagnosed, paroxysmal, persistent/long-standing persistent, and permanent AF, depending on the duration of the arrhythmia and its mode of termination) was proposed by Gallagher and Camm in 1997¹¹,¹² and formally adopted by the European Society of Cardiology Working Group on Cardiac Arrhythmias in 1998.¹³ Before this, Lévy et al had redefined paroxysmal AF as lasting no

<table>
<thead>
<tr>
<th>Table 1 Classifications of AF in current international AF guidelines</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Major international AF guidelines</strong></td>
</tr>
<tr>
<td><strong>AF classification</strong></td>
</tr>
<tr>
<td><strong>Temporal pattern</strong></td>
</tr>
<tr>
<td>• First diagnosed</td>
</tr>
<tr>
<td>• Paroxysmal</td>
</tr>
<tr>
<td>• Persistent</td>
</tr>
<tr>
<td>• Long-standing persistent</td>
</tr>
<tr>
<td>• Permanent</td>
</tr>
<tr>
<td><strong>Symptom severity</strong></td>
</tr>
<tr>
<td><strong>EHRA Symptom severity score:</strong></td>
</tr>
<tr>
<td>• I No symptoms</td>
</tr>
<tr>
<td>• IIa Mild</td>
</tr>
<tr>
<td>• IIb Moderate</td>
</tr>
<tr>
<td>• III Severe</td>
</tr>
<tr>
<td>• IV Severe</td>
</tr>
<tr>
<td><strong>SAF score:</strong></td>
</tr>
<tr>
<td>• 0 (asymptomatic)</td>
</tr>
<tr>
<td>• 1 (minimal impact on QoL)</td>
</tr>
<tr>
<td>• 2 (minor impact on QoL)</td>
</tr>
<tr>
<td>• 3 (moderate impact on QoL)</td>
</tr>
<tr>
<td>• 4 (severe impact on QoL)</td>
</tr>
<tr>
<td><strong>Underlying comorbidity</strong></td>
</tr>
<tr>
<td>• Valvular AF Replaced with “AF in patients with MS or prosthetic heart valves”</td>
</tr>
<tr>
<td><strong>Clinical type reflecting different causes of AF</strong></td>
</tr>
<tr>
<td>• Secondary to structural heart disease</td>
</tr>
<tr>
<td>• Focal</td>
</tr>
<tr>
<td>• Polygenic / Monogenic</td>
</tr>
<tr>
<td>• Postoperative</td>
</tr>
<tr>
<td>• In athletes</td>
</tr>
<tr>
<td><strong>Surface ECG appearance</strong></td>
</tr>
<tr>
<td>Coarse / Fine</td>
</tr>
<tr>
<td><strong>Mode of onset</strong></td>
</tr>
<tr>
<td>Vagal / Adrenergic</td>
</tr>
</tbody>
</table>

Abbreviations: ACC, American College of Cardiology; AF, atrial fibrillation; AHA, American Heart Association; CCS, Canadian Cardiovascular Society; ECG, electrocardiogram; EHRA, European Heart Rhythm Association; ESC, European Society of Cardiology; HRS, Heart Rhythm Society; MS, mitral stenosis; NHFA/CSANZ, National Heart Foundation of Australia / Cardiac Society of Australia and New Zealand; QoL, quality of life; SAF, symptom severity in AF.
more than 7 days and terminating spontaneously. The temporal pattern-based classification of AF has contributed to a better understanding of AF prevention and treatment but its limitations and the need for a multidimensional AF classification are being increasingly recognized.

Importantly, the pattern-based classification of AF provided standardization of AF-related nomenclature and was easily adopted owing to its simplicity. However, despite generally correlating with the extent of the atrial substrate, remodeling, and AF-related outcomes, the pattern-based classification of AF lacks precision in differentiating among specific features relevant for optimal treatment decisions with regards to stroke prevention and rhythm control strategies such as catheter ablation. Indeed, formal recommendations for the management of AF are not based on the pattern of AF, except for the decision to restore sinus rhythm, but the terms paroxysmal and persistent AF include a large conglomerate of patients with wide variations in AF patterns, substrates, and other characteristics and, consequently, different needs in management. Owing to the availability of continuous rhythm monitoring, we learned only recently that patients classified to the same clinical AF category may be inherently heterogeneous in terms of temporal AF persistence and AF burden.

The differentiation between paroxysmal and persistent AF is often very cumbersome, both patterns may be observed in the same patient during follow-up, and the heterogeneity in recurrences and progression of AF poses a challenge to a rhythm-based classification. Also, it describes only the arrhythmia, whereas other relevant features such as cardiovascular risk factors and underlying comorbidities or the extent of atrial substrate changes are not included.

In 2010, Lubitz et al proposed a more extensive classification of the arrhythmia, and the multidimensional form of classification of AF was presented in more details by Camm et al in 2012. Given the multiplicity of factors relevant for optimal management of AF in clinical practice, including advances in monitoring of AF and risk assessment tools, and evolving treatment options apart from the complexity of AF itself, a simple but comprehensive characterization of AF is urgently needed.

From this viewpoint, we propose a paradigm shift from classification toward a structured characterization of AF addressing specific domains that have treatment and prognostic implications to become a standard in clinical practice, thus streamlining the evaluation of AF patients at all health care level, with the goal to facilitate communication among physicians, treatment decision-making, and optimal management of AF patients.

Specifically, we propose the 4S-AF structured pathophysiology-based characterization (rather than classification) scheme that includes four AF- and patient-related domains (Stroke risk; Symptoms; Severity of AF burden; Substrate severity) (Fig. 1).

**The Need for a Structured AF Characterization**

Being a multifaceted, complex, and very heterogeneous disease, AF requires structured patient management and multiple treatment decisions addressing different treatment domains such as stroke prevention, symptom improvement, and management of concomitant conditions and risk factors. Importantly, these decisions should be regularly reevaluated, owing to dynamic changes in the patients' individual risk profile.

Sometimes the complexity of patient- and/or AF-related features requires multidisciplinary engagement to facilitate treatment decisions relating to thromboembolic protection, cardioversion, antiarrhythmic drug therapy, left atrial

---

**Fig. 1** The 4S-AF scheme for characterization of patients with atrial fibrillation. AF, atrial fibrillation; CT, computed tomography; EHRA, European Heart Rhythm Association; MRI, magnetic resonance imaging; QoL, quality of life; TOE, transesophageal echocardiogram; TTE, transthoracic echocardiogram.
catheter ablation, or rate control. In daily clinical work, AF-related communication among practitioners including expert consultants needs to be rapid but comprehensive, efficiently providing all the relevant information to facilitate treatment decisions.10

Modern medicine is characterized by rapidly evolving means of communication of health-related information among physicians (and patients), including computer- or mobile application-based decision support tools for clinicians and/or patients. Recently, several such tools have been developed specifically for AF, and preliminary data suggest a potential for improving AF management and patient outcomes using these tools.5,23,24 Importantly, their output strongly depends on comprehensiveness (and accuracy) of AF-related and other health information entered for a given patient.

Moreover, the use of electronic medical and health records is increasing worldwide. These systems provide an opportunity for the rapid creation of large data sets that can be used for research purposes.25 The use of a uniformly structured characterization of AF patients across various data sets would further improve the compatibility of data from various sources.

In all these circumstances, including routine clinical practice, the use of a more structured characterization of AF patients, with well-defined descriptors would facilitate not only the communication among involved practitioners but also treatment decisions and overall management of AF patients,20 ultimately improving outcome for the individual patients and health care costs.

Indeed, using such a structured AF patient characterization scheme would help physicians achieve a good balance of simplicity, practicality, and information-based treatment decision-making.

The 4S-AF Scheme for Characterization of Patients with Clinically Diagnosed AF

In addition to identification and management of cardiovascular risk factors and underlying comorbidity, the two key AF-specific treatment decisions are (1) the need for thromboprophylaxis to prevent stroke or systemic embolic events, most commonly the choice of oral anticoagulant therapy (OAC), and (2) appropriate choice of rate and/or rhythm control to improve symptoms and prevent complications of AF such as heart failure.20 In addition, the rhythm control treatment strategy often involves choosing between long-term antiarrhythmic drug medication or AF ablation therapy (i.e., surgical or catheter ablation).5

Whereas patient’s age (and other demographic features), cardiovascular risk factors, and comorbid diseases should be routinely noted in the patient’s medical record, a more detailed characterization of AF-specific features and patient-related characteristics combined into a structured system for a comprehensive description of AF would facilitate the choice of optimal treatment (including interventional procedures), not only influencing the success of interventional procedures but also improving patient outcome.

We, therefore, propose a structured characterization of AF patients in clinical practice using the 4S-AF scheme that addresses Stroke risk, Symptom severity, Severity of AF burden, and Substrate for AF to be used in clinical practice (Fig. 1). This approach is based on the principles generally similar to the most widely used tumor clinical staging system (i.e., the TNM tumor classification) but unlike tumors, AF would be characterized rather than staged.

The 4S-AF scheme would provide essential information needed for decision-making on the use of OAC, choice of rate or rhythm control and between AF ablation or antiarrhythmic medication, and treatment of underlying cardiovascular comorbidities and risk factors. At this point, we do not propose this system as a definitive treatment-decision tool, since data on its association with treatment outcomes are currently lacking, but rather as a structured descriptive aid in the decision-making process. Nevertheless, we certainly do not exclude that with the acquisition of data in the future and evaluation of the proposed characterization scheme, this might become the case.

The 4S-AF Scheme Domains

The Stroke risk (St) domain characterization is currently based on the routinely used and guideline-recommended clinical risk factor-based CHA2DS2-VASc score for stroke risk assessment, and the indication for OAC use is established as per guideline recommendations from the European Society of Cardiology and other international bodies (Fig. 1).6

Multiple blood biomarkers (e.g., B-type natriuretic peptide, cardiac troponin, biomarkers of renal function, etc.) and indices of atrial structural and functional remodeling obtained by various imaging tools have been shown to correlate with individual AF-related thromboembolic risk, and several biomarker-based stroke risk scores26 have been validated, showing modest but statistically significant improvement in stroke risk prediction when biomarkers are added to clinical risk factors.27

Recent evidence suggest that the burden of AF may be associated with thromboembolic risk and all-cause mortality.28 Whereas the landmark trials of nonvitamin K antagonist oral anticoagulants versus warfarin for stroke prevention in AF consistently showed that the residual thromboembolic risk among anticoagulated patients was significantly lower in those with paroxysmal as compared with persistent AF even after adjustment for baseline characteristics,29 data from earlier trials that included nonanticoagulated controls30 and contemporary AF registries or population-based studies31,32 are conflicting.

While the clinically assessed burden of AF using only intermittent electrocardiographic (ECG) monitoring might not significantly impact stroke risk (that is, clinically evident AF has already crossed the threshold for elevated stroke risk), an increasing body of evidence derived from cohorts of patients implanted with pacemakers or defibrillators capable of continuous heart rhythm monitoring or a high-risk cohort of patients with insertable cardiac monitors or wearable monitoring devices suggests that even the burden of subclinical AF could impact the risk of stroke.33 However, it remains to be clarified whether stroke risk is a continuum or there is a specific threshold of AF burden at which the risk significantly increases.
Owing to the rapidly advancing technologies for computer-based decision support tools and machine learning application in medicine, the description of stroke risk in AF patients may evolve beyond clinical risk factor-based approach, but the decision to use OAC will always be a binary yes/no entity.\textsuperscript{34}

The Symptom severity (Sy) domain addresses the patient-centered, symptom-directed focus of AF management. This component focuses on the severity of symptoms, currently using the European Heart Rhythm Association (EHRA) symptom score, and is important for treatment decisions.\textsuperscript{6,20} Of note, the EHRA symptom severity score is prognostically relevant for adverse cardiovascular events.\textsuperscript{35}

However, the EHRA symptom score is physician-assessed, reflecting how physicians weigh the symptoms of their AF patients rather than the patients’ perception that may differ substantially.\textsuperscript{36} In addition, the EHRA score cannot precisely differentiate between AF-related and concomitant comorbidity-related symptoms. Indeed, in symptomatic patients with underlying comorbidities, optimal management of concomitant diseases is necessary before proceeding with a symptom-guided treatment decision for left atrial ablation, and the descriptor(s) of the symptom severity domain may change in the future to include the assessment of quality of life, patient-perceived burden of treatment,\textsuperscript{37} and other features.

The Severity of AF burden (Sb) domain characterizes the proportion of time spent in AF and density of AF episodes in time (if the arrhythmia is not permanent), including also the mode of termination (spontaneously terminating or not) as a potential indicator of the propensity toward the development of chronic arrhythmia.

As mentioned, the clinical adjudication of AF burden using the classification to paroxysmal, persistent, or permanent AF may be imprecise in distinguishing between paroxysmal and persistent AF (and, occasionally, even permanent AF), which may influence the selection of patients suitable for specific AF ablation procedures. As exemplified in Fig. 2, the outcome of antiarrhythmic drug therapy varies widely even within similar patient groups with the same type of AF in randomized clinical trials comparing AF ablation versus antiarrhythmic medication (control arm), which underlines the importance of finding better tools for characterization of AF features in clinical decision making. The 4S-AF scheme proposes an empirical, clinical assessment-based semiquantification of AF burden that reflects elements relevant for treatment decision with regards to rhythm control, antiarrhythmic drug therapy, and catheter ablation (Figs. 1 and 3).

In routine practice, clinicians may roughly assess the duration of symptomatic AF episodes and history of AF via detailed history taking and intermittent ECG monitoring. Thus, AF episodes lasting for hours to days can be arbitrarily labeled as short, those lasting weeks to months would be intermediate, and long AF episodes would be those lasting 12 or more months. The density of AF episodes can be expressed as the annual number of episodes, for example, up to 1 to 3 per year (infrequent), > 3 per year (frequent), or occurring

\begin{figure}[h]
\centering
\includegraphics[width=\textwidth]{fig2}
\caption{Atrial fibrillation recurrence rates in the control arms (antiarrhythmic drugs) in various randomized trials comparing antiarrhythmic drugs and atrial fibrillation ablation.\textsuperscript{50–60} *AF ablation as first-line therapy; N, number of patients in the trial; PAF, paroxysmal atrial fibrillation; Pers, persistent atrial fibrillation. Note the disparate outcomes in the control arms in the various trials despite similar AF types in randomized trials comparing antiarrhythmic drugs and AF ablation. Most studies included mainly paroxysmal AF patients and evaluated AF ablation as secondary treatment. Percentages in text denote the dominating AF type. The bars denote the % of freedom from AF at 12 months.}
\end{figure}
daily to monthly (very frequent). Given that this is only an arbitrary, not validated stratification, the widely adopted and guideline-recommended temporal pattern-based classification of AF can be used initially.

The assessment of AF burden is evolving in parallel with rapidly advancing wearable and insertable technologies for prolonged monitoring of AF that are becoming increasingly affordable and convenient for long-term use.\(^{18}\) Hence, the description and grading of AF burden will likely change in the near future as our knowledge on the association of outcomes with AF burden increases (for example, a good correlation of AF burden with quality of life has been recently reported).\(^{38}\)

**The Substrate for AF (Su) domain** pertains to the complexity of AF pathophysiology, including simple clinical characteristics such as patient age, cardiovascular risk factors (e.g., obesity), and underlying comorbidities, as well as the presence and extent of left atrial enlargement, impaired atrial function, and fibrosis of the atrial myocardium, all of which have been shown to play a role in the development and progression of AF.\(^{39}\)

Diagnostic assessment for the presence of cardiovascular risk factors and underlying comorbidities is not only a routine part of comprehensive clinical evaluation of any patient suspected of having a heart condition but is also highly relevant for treatment decisions with regards to thromboprophylaxis and likelihood of successful rhythm control. Of note, the cardiovascular risk factor burden closely correlates with the lifetime risk of AF development,\(^{40}\) whereas optimal management of modifiable cardiovascular risk factors and comorbidities has been associated with a reduction in AF burden.\(^{41}\) Indeed, the structured characterization of AF using the 4S-AF scheme would prompt practicing physicians to identify and manage these risk factors, whereas the acknowledgment of multimorbidity that is included in the 4S-AF would influence the arrhythmia-related treatment decisions.

Atrial structural and functional remodeling predisposing to or resulting from AF is an important indicator of substrate complexity and correlates well with the outcome of AF-directed treatment interventions.\(^{42}\) Of note, left atrial size and function generally correlate well with cardiovascular outcomes including all-cause mortality.\(^{43,44}\) Transthoracic echocardiography is widely available in routine clinical practice and provides basic information on the atrial size and function, whereas more sophisticated assessment including advanced transesophageal echocardiography, cardiac computed tomography, or nuclear magnetic resonance imaging provides additional indices of atrial dysfunction and structural alterations including fibrosis\(^{42}\) and epicardial fat that have both treatment and prognostic implications and may inform expert decision-making (e.g., choosing the appropriate ablation strategy).\(^{45}\) The rapidly advancing technologies such as machine learning may also enhance the

---

**Table 1: The 4S-AF Scheme for Structured Characterization of AF**

<table>
<thead>
<tr>
<th>Stroke</th>
<th>Symptoms</th>
<th>Severity of AF burden</th>
<th>Substrate</th>
</tr>
</thead>
<tbody>
<tr>
<td>Truly low risk</td>
<td>0 = No or mild</td>
<td>0 = Yes</td>
<td>(+1 if &gt;75 years old)</td>
</tr>
<tr>
<td>1 = Moderate</td>
<td>1 = Intermediate and/or frequent</td>
<td>1 = No</td>
<td>Comorbidity/CV risk factors</td>
</tr>
<tr>
<td>2 = Severe or disabling</td>
<td>2 = Long or very frequent</td>
<td></td>
<td>0 = No</td>
</tr>
</tbody>
</table>

**Current commonly used tools for assessment of the 4S-AF domains**

<table>
<thead>
<tr>
<th>CHA2DS2-VASc score</th>
<th>EHRA symptom score</th>
<th>Temporal pattern of AF</th>
<th>Various</th>
</tr>
</thead>
<tbody>
<tr>
<td>Truly low risk: 0 males; 1 females</td>
<td>EHRA 1-2a = 0</td>
<td>Paroxysmal or first onset = 0</td>
<td>Clinical assessment</td>
</tr>
<tr>
<td>OAC: &gt;= 1 males; &gt;=2 females</td>
<td>EHRA 2b = 1</td>
<td>Persistent = 1</td>
<td>Transthoracic echocardiography</td>
</tr>
<tr>
<td></td>
<td>EHRA 3-4 = 2</td>
<td>Long-standing persistent = 2</td>
<td>AF progression risk scores</td>
</tr>
</tbody>
</table>

| | | | Various |
| | | | Advanced imaging |
| | | | Biomarkers |

**Fig. 3** A hypothetical treatment decision supporting algorithm using the 4S-AF scheme for characterization of patients with atrial fibrillation in clinical practice. AF, atrial fibrillation; CV, cardiovascular; LA, left atrium; OAC, oral anticoagulant therapy.
characterization of correlates for atrial structure in the risk assessment of AF recurrence.\(^4\)

With increasing evidence about the clinical application of the recently proposed concept of atrial cardiomyopathy,\(^6\) the assessment, classification, and staging of the atrial disease may become the cornerstone of the Su domain in the 4S-AF scheme.

The Use of the 4S-AF Scheme for Characterizing AF Patients—Hypothetical Examples in Clinical Practice

The 4S-AF characterization of AF patients using the descriptors obtained by routine diagnostic assessment (\(\rightarrow\) Figs. 1 and 3) would provide the basis for treatment decision-making supporting optimal management of AF by primary care physicians, internal medicine specialists, or general cardiologists, also facilitating optimal referral for expert consultation where needed (\(\rightarrow\) Fig. 3), whereas further refinement of AF characterization using advanced diagnostic imaging tools would facilitate expert decision-making.

Importantly, the 4S-AF characterization of AF patients must be accompanied by information on the patient age and comorbidities and personal preferences.

**Example 1:** The 4S-AF characterization is \(St = 0\), \(Sy = 2\), \(Sb = 3\), \(Su = 0\), and the medical report describes a female patient aged 59 years, with no cardiovascular or other comorbidity besides AF.

It is immediately obvious that this patient does not need long-term OAC (low stroke risk) but is eligible for rhythm control including consideration for AF ablation as a first-line treatment owing to severe symptoms, high AF burden, and low substrate complexity.\(^6\)

Warning: this patient would still need OAC before and after AF ablation, as recommended, and her 4S-AF status should be reassessed regularly in order not to miss dynamic changes in her risk profile over time.\(^6\)

**Example 2:** The 4S-AF characterization is \(St = 1\), \(Sy = 0\), \(Sb = 3\), \(Su = 4\). As per the medical report, it is a male patient, 79 years old, with prior stroke, myocardial infarction, diabetes mellitus, and hypertension, whereas transthoracic echocardiogram showed preserved left ventricular function and a left atrial anteroposterior diameter of 48 mm with mild mitral regurgitation.

We can easily appreciate that this patient has a high risk of stroke, mild symptoms, high AF burden (i.e., long-standing persistent or permanent AF; see \(\rightarrow\) Fig. 3), and significant substrate for AF. Hence, the patient needs lifelong OAC, and rate control may be the ultimate solution, which should be discussed with the patient weighing the risk factors for AF recurrence. Again, the 4S status of this patient should be reviewed regularly. Also, the patient should be routinely monitored for adherence to treatment, the occurrence of AF-related complications (e.g., stroke, bleeding, heart failure), and comorbidities.\(^5\)

**Example 3:** A 63-year-old female patient is referred for expert consultation for further AF management after electrical cardioversion failure in the local hospital. Her 4S-AF characterization is \(St = 1\), \(Sy = 2\), \(Sb = 3\), \(Su = 5\). She is obese, has hypertension, bilateral aortic-femoral graft, and chronic obstructive pulmonary disease, and severely increased left atrium volume (42 mL/m\(^2\)) on transthoracic echocardiographic examination. The 12-lead ECG shows AF with a ventricular rate of 125 beats per minute.

The patient is highly symptomatic but \(Su = 5\) suggests advanced substrate for AF. Indeed, her symptoms could be attributed to poor ventricular rate control and possible exacerbation of pulmonary obstruction. Hence, she would be first assigned to optimization of rate control, treatment of pulmonary obstruction, and lifestyle and risk factor modifications including weight reduction, all of which could have been initiated in the local health care center.\(^4\) Should she remain highly symptomatic after optimization of her medical condition and weight control, an advanced substrate evaluation using additional imaging could be undertaken to reconsider the choice between rate or rhythm control, but it is less likely that she would be scheduled for left atrial ablation.

Limitations of the 4S-AF Characterization Scheme

Identifying the most informative descriptor(s) for each of the domains relevant for the characterization of AF is challenging, and many diagnostic tools, risk stratification scores,\(^59\) and imaging techniques are currently being validated. Currently, the 4S-AF scheme mostly includes the AF-related descriptors that are easily obtainable in clinical practice, still acknowledging the possibility of more sophisticated assessment of all four domains.

The 4S-AF system does not provide information about bleeding risk, repeated cardioversions or AF ablations, prior and current antiarrhythmic drug therapy, etc. Nevertheless, the risk of bleeding is routinely assessed in patients considered for or taking OAC and should be noted in the medical records along with other features mentioned above. In addition, the 4S-AF currently does not reflect patient-assessed symptoms or treatment burden, patient preferences, adherence to treatment, etc.

The 4S-AF structured characterization of AF pertains exclusively to clinically diagnosed AF and does not include so-called “subclinical AF” or atrial high rate episodes (AHREs) detected by implantable cardiac devices. However, when more evidence informing the management of AHRE with regards to stroke prevention become available, the 4S-AF scheme could be updated accordingly.

Advantages of the 4S-AF Characterization Scheme

As previously discussed, adherence to the 4S-AF scheme for characterization of AF patients would provide rapid, more concise, and clear communication among all physicians engaged in the management of a given AF patient, at all health care system levels, thus minimizing the risk of misunderstanding. Streamlining the assessment of AF-related features and AF patients via the use of the structured 4S-AF scheme would also facilitate treatment decision-making and could potentially reduce the costs of repeated expert consultations and/or unnecessary conducting various expensive
diagnostic tests. In the future, the 4S-AF scheme could facilitate combining different data sets for research purposes.

Concluding Remarks

Importantly, the 4S-AF scheme has a great potential for future refinements as advances occur in the technology used for the assessment of AF-related features such as the burden of AF and the substrate for the arrhythmia. We, therefore, believe that the implementation of the 4S-AF scheme for AF patient characterization in routine clinical practice would substantially facilitate overall AF management and AF research.

Given the descriptors of AF included in the 4S-AF scheme, the characterization of AF patients using 4S-AF could also provide prognostic information, although the clinical utility and prognostic value of the 4S-AF scheme for the characterization of AF needs extensive validation in different AF cohorts and clinical settings.

Conflict of Interest

T.S.P. serves as a consultant for Bayer and Pfizer (no fees), G.Y.H.L. and G.B. received speaker fees of small amount from Medtronic, Boston, Biotronic, and Bayer.

References

4 Cosio FG, Aiot E, Botto GL, et al. Delayed rhythm control of atrial fibrillation may be a cause of failure to prevent recurrences: reasons for change to active antiarrhythmic treatment at the time of the first detected episode. Europace 2008;10(01):21–27

Thrombosis and Haemostasis